

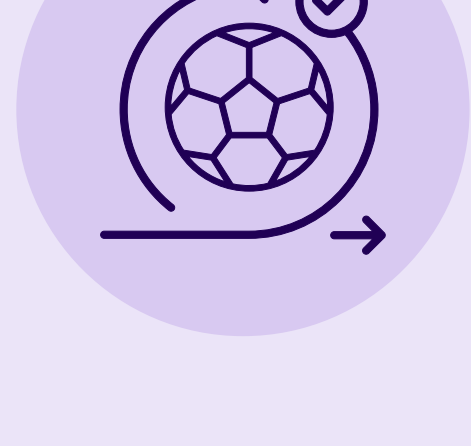
European CISOs see cyber security as a strategic business enabler

Based on data from a Forrester Consulting survey commissioned by WithSecure in 2024.

Objective

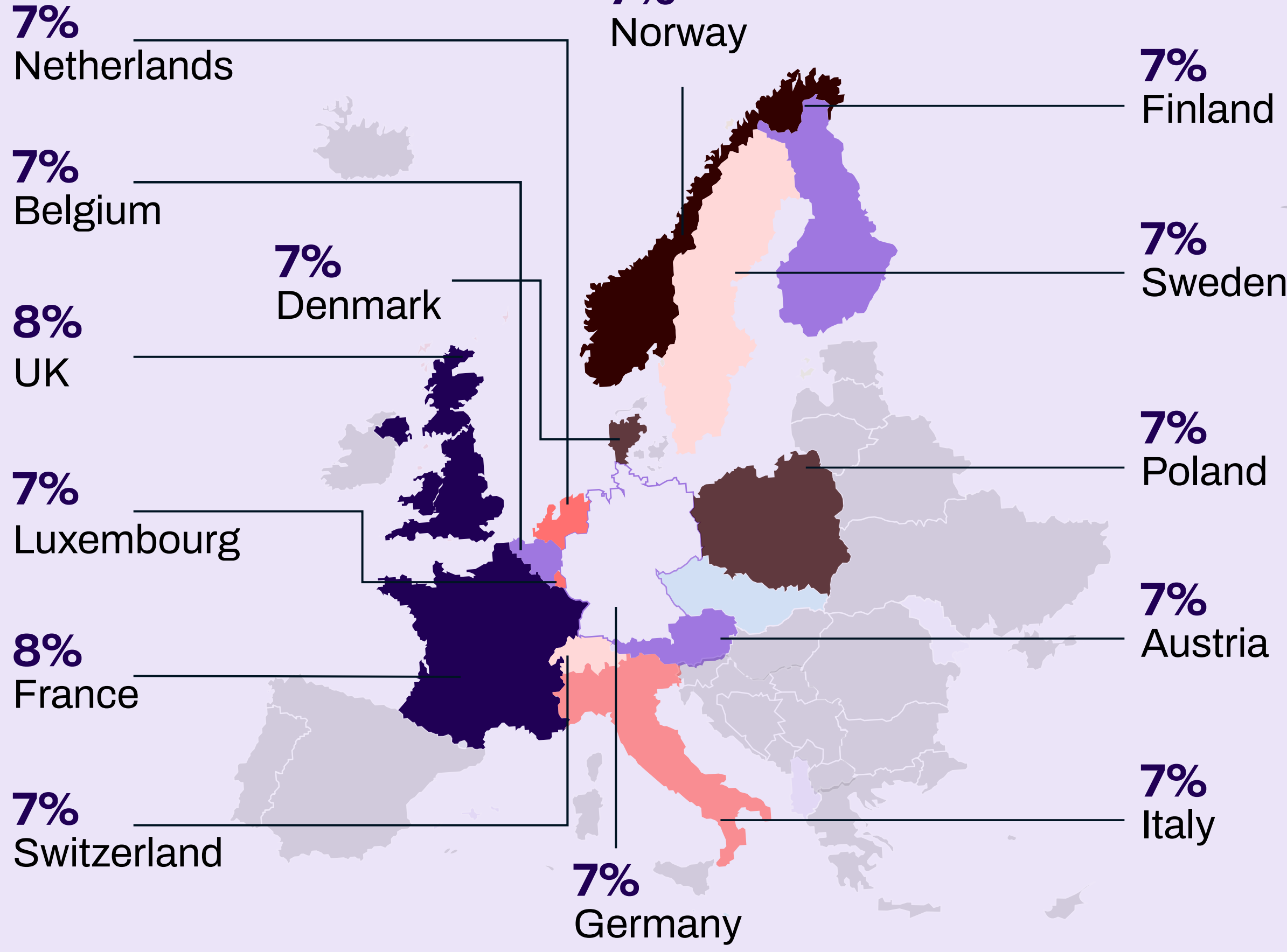


Explore the mid-market's approach to cyber security



Gauge interest in adopting a proactive approach

Countries represented



26%

201 – 500 employees



29%

501 – 1000 employees



24%

1001 – 2000 employees



20%

2001 – 5000 employees

When did you last experience a cyber security breach?¹



11%

Less than 3 months



21%

3-6 months



31%

6-12 months



63%

of respondents have experienced a breach in the last year

The mid-market's cyber security playbook is broken

What does that mean?

This evolving landscape requires a shift from traditional reactive security to a proactive, strategic enabler of business resilience and growth.

Key findings



Proactive investment

43% of organizations prioritize a proactive security stance, with a focus on exposure management and digital trust.



Challenges

Budget constraints, increasing attack surface complexity, and cybersecurity skills gaps remain significant hurdles.



Compliance

GDPR compliance and ISO 27001 adherence drive European vendor preferences.



Third-party partnerships

84% of SMEs feel that the cybersecurity solutions available to large enterprises are also suitable for their own needs.

How make use of the data

1 Justify budget allocation



18% of organizations rank limited budget or budget constraints

Leverage these insights to make stronger business cases for security investments.

2 Enhance incident response and resilience



82% of express confidence in their overall cyber security resilience, but



53% acknowledge that managing an increasingly complex attack surface is a significant challenge.

Use this data to advocate for better security operations, automation, and external partnerships.

3 Optimize security resource allocation



68% of respondents are aware of attack surface management, but



38% have expressed the confidence they can manage it.

77% are likely to invest in new and proactive solutions in 2025, so now is the time to act – don't get stuck in the old, reactive way of thinking.

4 Addressing your skills gap



24% of organizations are prioritizing improved internal cyber security skills.

Recognize the urgent need for training and retention strategies to better navigate an expanding digital attack surface.